October 29, 2025

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(Securities code: 8713; Tokyo Stock Exchange, Prime Market)
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Notice Concerning Revision to Financial Results Forecast

FIDEA Holdings Co. Ltd. (the "Company") hereby announces revision to the consolidated financial results forecast for H1 of FY2025 announced on May 15, 2025 as follows.

1. Revised forecast of consolidated financial results for H1 of FY2025 (from April 1, 2025 to September 30, 2025)

	Ordinary profit	Profit attributable to owners of parent	Earnings per share
	Million yen	Million yen	Yen
Previously announced forecast (A)	800	500	27.74
Revised forecast (B)	1,950	1,900	105.36
Change (B−A)	1,150	1,400	
Change (%)	143.7	280.0	
(Reference) Actual results in previous period (H1 of FY2024)	1,272	715	39.65

2. Reason for revision

Net interest income and stock-related gains and losses are expected to exceed the plan, while credit related costs are projected to be lower than planned. Accordingly, the Company has revised upward the forecast of consolidated financial results for H1 of FY2025.

The Company plans to announce the forecast for FY2025 (from April 1, 2025 to March 31,2026) along with second quarter financial results on November 14.

* The financial results forecast presented in this material is based on information available to the Company at this moment and certain assumptions believed to be reasonable. Actual financial results, etc. may be different from the forecast due to various factors.

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